

Introduction

1. IBSSP takes shape by aligning proprietary systems with its vision.
2. This document discloses the performance of IBSSP since inception.
3. How does IBSSP track its expected Nominal rate of return over time?
 - stocks that are "Pending" to reach our Forward-Looking values.
 - stocks that already achieved the expected values are "Archived".

note: Past performance is no guarantee of future results.

Base

1. Research
 - A framework that connects economic indicators with stock market performance.
2. Analysis
 - A disciplined methodology for assessing companies based on their intrinsic value.
3. Synthesis
 - Risk, value, and compounding returns form the three pillars of successful investing.

Structure

	Archived	Pending
stock count	(1) 102	156 (2)
Days held	(3) 163	241 (4)

Strategy

1. Risk
 - Evaluation of current economic conditions.
2. Value
 - Fundamental analysis of capital structure.
3. Time
 - Leveraging the time factor over volatility.

Profitability

	Archived	Pending
*Nror	(5) 51%	48% (6)
*P&L	(7) 14%	-10% (8)

Introduction

IBSSP picks 3 stocks on a weekly basis; 156 over one year.

- expected to be unique under 365 days.
- expected to repeat over 365 days.

The picks are chosen from `ibssp_index`.

- `ibssp_index` is a pool of top performing companies.
- performance based on fundamental analysis.

Base

	IBSSP Index	S&P 500 INDEX	
6-Dec-24	-	6090	
25-Jul-26	-	7412	
(7) *P&L	13.7%	21.7%	IBSSP Index { ★★★★★ ★★★★☆ ★★★★★
(5) *Nror	50.6%	-	
(3)&(4) Days held	210	596	

Structure

- (1) the number of stocks that reached intrinsic value.
- (2) the number of stocks that are pending intrinsic value.
- (3) the average number of days that stocks were held.
- (4) the average number of days since the stocks are held.

Strategy

The performance of IBSSP is quantified passively.

- stocks are kept in "**Pending**" until intrinsic values are reached.
- or "**Archived**" if companies undergo bankruptcy.

Reassessing your stock holdings quarterly, would be recommended.

- Valuation Reports available on ibssp.com/services

Profitability

- (5) the realized *Nominal rate of return in percentage.
 - (6) the unrealized *Nominal rate of return in percentage.
 - (7) the weighted average of (5)&(8) in percentage.
 - (8) the unrealized *Profit & Loss in percentage.
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